Financial Information Statement

(FROM 1 JULY 2025)







Residential Home Caulfield

Gary Smorgon House

4-8 Freeman Street Caulfield, Melbourne, Victoria 3162 (Incorporating Melbourne Hebrew Memorial Nursing Home)



Whether considering respite or permanent care and accommodation, Jewish Care has a dedicated team of aged care professionals who are ready to guide and support you.

Rooms

| Standard | Single room (15.05 – 15.44 m2) with private en suite (4.26 m2) |
|----------|---|
| Superior | Single room (15.06 – 17.83 m2) with private en suite (4.26 m2) |
| Premium | Single room (21.98 – 24.63 m2) with private en suite (4.26 m2) |

Fees and Charges

| Basic Daily Fee | A maximum amount that everyone pays to cover care costs. Equivalent to 85% of a full Age Pension. | \$63.82 |
|---|---|--|
| Accommodation Costs | A varying cost for your room based on an income and assets assessment. There are 3 payment options available which are based on the room price. | |
| Maximum Permissible Interest Rate (MPIR) | Relevant interest rates applicable to accommodation fees and charges (1 July 2025). | 7.78% |
| Means Tested Fee | A varying cost for the care services you receive based on an income and assets assessment. | Annual cap \$34,311.23 Lifetime cap \$82,347.13 |



Accommodation Payment Options

| Refundable Accommodation Deposit (RAD) | Full lumpsum payment which is fully refundable. |
|--|---|
| Daily Accommodation Payment (DAP) | Pay daily interest based on the accommodation room price (nonrefundable). |
| Combination Payment | Pay part RAD and part DAP . |
| Draw Down (after payment option) | Pay DAP using paid RAD . |

Respite Stay Options

| Basic Daily Fee | \$63.82 |
|-----------------|---------|
| | |

Permanent Stay Options

| Experience | RAD | DAP | Combination |
|------------|-----------|----------|---|
| Standard | \$771,085 | \$164.36 | \$385,542 (RAD) = \$82.18 (DAP) |
| Superior | \$849,934 | \$181.16 | \$424,967 (RAD) = \$90.58 (DAP) |
| Premium | \$942,096 | \$202.80 | \$471,048 (RAD) = \$100.40 (DAP) |

Integrated Fees & Charges

| RAD | DAP | Care Fees | MTCF | Daily Costs Full DAP | Daily Costs RAD/DAP Combo |
|---------------------|------------------------|--------------------|------------|-------------------------|------------------------------|
| \$771,085 \$0.00 | \$0 \$164.36 | \$63.82 \$63.82 | TBA TBA | \$228.18 | \$146.00 |
| \$849,934 \$0.00 | \$0 \$181.16 | \$63.82 \$63.82 | TBA TBA | \$244.98 | \$154.40 |
| \$942,096 \$0.00 | \$0 \$202.80 | \$63.82 \$63.82 | TBA TBA | \$264.63 | \$164.22 |



Residential Home Windsor

Hannah & Daryl Cohen Family Building
K11 Union Street
Windsor, Victoria 3181
(Entrance Cnr Union Street and Punt Road)

Residential Home Carnegie

Smorgon Family Building 1 Wahgoo Road Carnegie, Victoria 3163

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